



WAYS TO GIVE

Summit Pathways Foundation is a nonprofit senior moving company rooted in the Treasure Valley and serving seniors across Idaho. We serve seniors 60+, as our mission defines, with veterans 60+ served on the same basis. Veteran-only gifts go to a separate Veterans Fund. We do not discriminate on any protected basis.

Legal name: Summit Pathways Foundation, Inc.

Status: 501(c)(3) public charity, exempt since Dec. 28, 2024

Email: give@summitpathways.org

EIN: 33-2628196

Address: 11484 W Allegro St, Nampa, ID 83651

Phone: 208.740.7521 · 208.670.1690 (Benjamin, President)

What a gift does: \$795 covers one standard 4-hour move for a senior 60+. Online: summitpathways.org/donate

DONOR ADVISED FUND GRANTS

- Recommend a grant to Summit Pathways Foundation, Inc., EIN 33-2628196.
- “Where it is needed most” is the simplest purpose.
- DAF grants can’t pay for sponsor recognition, tickets, or anything received in return.

IRA GIFTS (QCD), AGE 70½+

- The IRA custodian sends the gift directly, payable to Summit Pathways Foundation, Inc., EIN 33-2628196, at the address above.
- IRS limit for 2026: \$111,000 per person.
- To count for 2026, it must leave the IRA by Dec. 31. Please tell us it’s coming.
- Under IRS rules, a QCD can count toward a required minimum distribution and isn’t included in taxable income. QCDs can’t go to donor advised funds.

STOCK

Email us before a transfer for current instructions, so we can watch for it and thank the donor.

BEQUESTS

Sample wording for a will or trust:

“I give to Summit Pathways Foundation, Inc., an Idaho nonprofit corporation, 11484 W Allegro St, Nampa, ID 83651, EIN 33-2628196, the sum of \$_____ (or _____ percent of my estate) for its general purposes.”

BENEFICIARY DESIGNATIONS

For an IRA, retirement plan, life insurance policy, or account, use our legal name and EIN.

CHECKS

Payable to Summit Pathways Foundation, Inc., mailed to the address above.

ACKNOWLEDGMENTS

For gifts of \$250 or more, we send a written acknowledgment for the donor’s records.

ADVISORS

Details and sample wording: summitpathways.org/advisors. Our IRS determination letter is available by email request.

We can’t give tax or legal advice. Please talk with your own tax or legal advisor about how a gift fits your situation. Summit Pathways Foundation, Inc. · summitpathways.org